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Proposed Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

) Chapter 11

) Case No. 22-10964 (MG)

) (Jointly Administered)

**NOTICE OF ADJOURNMENT OF
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION FOR
ENTRY OF AN ORDER CLARIFYING THE REQUIREMENT TO PROVIDE ACCESS
TO CONFIDENTIAL OR PRIVILEGED INFORMATION AND APPROVING A
PROTOCOL REGARDING CREDITOR REQUESTS FOR INFORMATION; AND THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS' APPLICATION FOR**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
KROLL RESTRUCTURING ADMINISTRATION LLC AS NOTICING AND
INFORMATION AGENT TO THE COMMITTEE EFFECTIVE AS OF AUGUST 5, 2022**

PLEASE TAKE NOTICE that on August 11, 2022, the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, filed *The Official Committee of Unsecured Creditors’ Motion for Entry of an Order Clarifying the Requirement to Provide Access to Confidential or Privileged Information and Approving a Protocol Regarding Creditor Requests for Information* [Docket No. 432] (the “**Information Protocol Motion**”). On that same day, the Committee also filed *The Official Committee of Unsecured Creditors’ Application for Entry of an Order Authorizing the Employment and Retention of Kroll Restructuring Administration LLC as Noticing and Information Agent to the Committee Effective as of August 5, 2022* [Docket No. 433] (the “**Application**”).

PLEASE TAKE FURTHER NOTICE that the hearing on the Information Protocol Motion and the Application previously scheduled to be heard on September 1, 2022, at 10:00 a.m. (prevailing Eastern Time), has been adjourned to **September 14, 2022, at 2:00 p.m., prevailing Eastern Time** (the “**Hearing**”). In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted remotely via Zoom for Government. Parties wishing to appear at the Hearing, whether in a “live” or “listen only” capacity, must make an electronic appearance by registering at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>, no later than 4:00 p.m. on the business day before the Hearing.

PLEASE TAKE FURTHER NOTICE that the objection/response deadline has been extended to September 7, 2022, at 4:00 p.m., prevailing Eastern Time, solely for the United States Trustee.

PLEASE TAKE FURTHER NOTICE that copies of the Information Protocol Motion and the Application filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Application and other pleadings filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: August 26, 2022
New York, New York

/s/ Gregory F. Pesce

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